



# CORPORATE PROFILE

DECEMBER 2017

Corporate Headquarters:	Southlake, Texas
Operations Office:	Houston, Texas
Stock Symbol:	RGFR (OTC:PK)
Website:	<a href="http://www.rangeford-resources.com">www.rangeford-resources.com</a>
Fiscal Year End:	3/31
Incorporated In:	Nevada, USA
Accounting/Auditing Firm:	LBB & Associates, LLC
Law Firm:	Michael Best & Friedrich, LLP

## TEXAS INDEPENDENT OIL & GAS COMPANY

Rangeford Resources, Inc. is a Texas-based, independent oil & gas company established in 2007. Last year, the Company installed new management and board with a proven track record of success. In the turnaround plan, management exited existing legacy oil and gas projects, renegotiated vendor agreements and completed a review of the company's books and records.

Our strategy is one of identifying "high value" oil and gas properties with established production, but due to a depressed oil and gas industry have been overlooked or ignored. By applying modern completion technologies to recomplete existing wellbores, we believe we can achieve above-market returns. High Value is defined as a project risked IRR over 50% with significant reserves. In conjunction with the search for High Value prospects, we plan to acquire low cost mineral lease on established fields if the investment returns are substantial. Our team has identified and intends to pursue the formal acquisition of two development opportunities, Project "Sigma" and Project "Bravo".

## TARGETING HIGH VALUE THROUGH BIG DATA

- 1) Acquire and develop known established producing properties with the intent to recomplete existing wellbores and drill new wells with modern completion technology.
- 2) Extensive Search Capabilities incorporating 'Big Data' technologies analyzing extensive data libraries and historical records to evaluate opportunities.
- 3) Targeting High Value Opportunities with low-risk proven pay zones



## DEFINED ACQUISITION PLAN

In total, the planned acquisitions have a combined estimated ultimate recovery (EUR) of over 37 MMBOE with a calculated PV10 reserve value in excess of \$191 million. In summary, the initial two acquisitions are as follows:

### I. ACQUISITION AND REDEVELOPMENT OF 20+ EXISTING WELLS AND 20+ NEW DRILL LOCATIONS ON 15,000 ACRES WITH DEEP RIGHTS IN EAST TEXAS ("PROJECT SIGMA")

- Total New Drill EUR 17.116 MMBOE
- New Drill Well IP Projected at 1500-2500 BOEPD

RECOMPLETIONS – Projected Upside Results 20 wells

- Total Recompletion EUR 7.665 MMBOE
- Projected peak month production of 16,950 BOEPD
- Projected peak year revenues 90.23 \$MM
- Projected oil and gas reserves PV10 – 87.8 \$MM

### II. ACQUISITION AND DEVELOPMENT OF 30 NEW DRILL WELLS ON UP TO 20,000 ACRES IN MISSISSIPPI GULF COAST ("PROJECT BRAVO")

- Total EUR 20.737 MMBOE from 20 Wells
- New Drill Well IP Projected at 2000 BOEPD

NEW DRILL 20 WELL PROGRAM

- Projected peak month production of 17,880 BOEPD
- Projected peak year revenues \$76.8 million
- Projected oil and gas reserves PV10 103.8 million

## HIGHLY EXPERIENCED MANAGEMENT TEAM

### Marc Duncan: President, COO and Director

Mr. Duncan has over thirty-five years of experience in the energy industry and has served in a variety of domestic and international management positions relating to natural gas and oil exploration. Mr. Duncan previously served as President and Chief Operating Officer of Contango Oil and Gas and subsidiaries from 2005 - 2014.

**Thomas Lindholm: CEO and Director**

Mr. Lindholm is a seasoned thirty-four year senior corporate executive and investment banker. Mr. Lindholm has held positions KBK Capital Corporation, a publicly traded specialty commercial finance company based in Fort Worth, Texas and Bank One, N.A. in Houston, Texas.

**WHY RANGEFORD RESOURCES?**

**I. Potential Capital Appreciation – Turnaround Situation with defined plan**

- New board and management with stated path to profitability through the aggressive acquisition and development program with identified and vetted prospects with substantial reserves (37+ MMBOE)
- Active Management Program using ‘big data’ technology to seek and acquire ‘high value / high return’ opportunities
- Strong strategic partners to assist the evaluation process

**II. Strong Management Team**

- Rangeford’s new management team has the experience to execute a growth strategy during a relatively low-price commodity market.
- Rangeford’s new management has the technical and operational experience to exploit existing opportunities created during industry downturn since 2014.

**III. High Value / High Return Acquisition and Development Projects**

- Either one of Rangeford Resources two projects: Bravo and Sigma will create strong revenues, free cash flow and shareholder returns
- Either one of Rangeford Resources two projects provides for the dynamics to uplift to NYSE or NASDAQ

*management for future operations, are “forward looking” statements. In addition, forward-looking statements generally can be identified by the use of forward-looking terminology such as “may,” “expect,” “intend,” “project,” “estimate,” “anticipate,” “believe,” or “continue” or the negative thereof or similar terminology. Although any forward-looking statements contained in this presentation are, to the knowledge or in the judgment of our officers and directors, believed to be reasonable, there can be no assurances that any of these expectations will prove correct or that any of the actions that are planned will be taken. Forward-looking statements involve known and unknown risks and uncertainties that may cause our actual performance and financial results in future periods to differ materially from any projection, estimate or forecasted result. Some of the key factors that may cause actual results to vary from those we expect include inherent uncertainties in consummating the acquisition of the properties and in interpreting engineering and reserve or production data; operating hazards; delays or cancellations of drilling operations because of weather and other natural and economic forces; fluctuations in oil and natural gas prices in response to changes in supply; competition from other companies with greater resources; environmental and other government regulations; defects in title to properties; increases in our cost of borrowing or inability or unavailability of capital resources to fund capital expenditures; and other risks described under “Risk Factors” in Part I, Item 1A of our Annual Report for year ended March 31, 2015, filed with the Securities and Exchange Commission on July 24, 2015.*

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**Forward Looking Statements**

*Certain statements set forth in this presentation relate to management’s future plans, objectives and expectations. Such statements are forward looking within the meanings of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical facts included in this presentation, including, without limitation, statements regarding the Company’s future financial position, business strategy, budgets, projected costs and plans and objectives of*